

Attorneys:
Carlos A. Martin, Esq.

Contact:
Ph: 407-796-2939
Fax: 407-930-9449



Orlando Office:
8236 Lee Vista Blvd.
Suite. D
Orlando, FL 32829

Apopka Office:
628 N. Bear Lake Road
Apopka, FL 32703

ENHANCED LIFE ESTATE DEED (LADY BIRD DEED)

Client Information Questionnaire

Please complete the information below as it should appear on the deed.

1. Property Information

Property Address:

County Where Property Is Located:

Parcel ID Number (if known):

Is this your homestead property? Yes No

2. Current Owner(s) / Grantor(s)

(Person(s) creating the Enhanced Life Estate Deed)

Grantor #1

Full Legal Name (as it appears on current deed):

Marital Status: Single Married Widowed Divorced

If married, spouse's full legal name:

Current Mailing Address:

Phone Number: _____

Email Address: _____

Grantor #2 (if applicable)

Full Legal Name (as it appears on current deed):

Marital Status: Single Married Widowed Divorced

Current Mailing Address:

Phone Number: _____

Email Address: _____

3. Remainder Beneficiary(ies) / Grantee(s)

(Person(s) who will receive the property upon the death of the life tenant)

Grantee #1

Full Legal Name:

Relationship to Grantor:

Marital Status (if known): Single Married Widowed Divorced

Mailing Address:

Grantee #2 (if applicable)

Full Legal Name:

Relationship to Grantor:

Marital Status (if known): Single Married Widowed Divorced

Mailing Address:

Additional Grantees (if needed)

Attach additional page if necessary.

4. How Should the Remainder Beneficiaries Take Title?

Jointly with Rights of Survivorship

Tenants in Common (equal shares)

Tenants in Common (unequal shares – specify percentages below)

If unequal shares, please specify:

5. Special Instructions or Notes

6. Signature

I/We certify that the above information is accurate and understand that the Enhanced Life Estate Deed will be prepared based upon this information.

Signature: _____ Date: _____

Signature: _____ Date: _____